

Translation

Notice: This document is a translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

October 10, 2018

To whom it may concern:

Company name: CRESCO LTD.  
Representative: President, Operating Officer Hiroyuki Nemoto  
(Stock code: 4674 Tokyo Stock Exchange, First Section)  
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Notice Concerning Completion of Acquisition and Cancellation of 5th and 6th Series  
Share Acquisition Rights with Exercise Price Amendment Options (Subject to Exercise Restrictions)

CRESCO LTD. (the “Company”) hereby announces that, with regard to CRESCO LTD. 5th and 6th Series Share Acquisition Rights (which are hereinafter collectively referred to as the “Share Acquisition Rights”), it has acquired and canceled all of the Share Acquisition Rights today, as announced in “Notice Concerning Acquisition and Cancellation of 5th and 6th Series Share Acquisition Rights with Exercise Price Amendment Options (Subject to Exercise Restrictions)” on September 25, 2018.

(Reference)

CRESCO LTD. 5th Series Share Acquisition Rights

(1) Allotment date	December 28, 2017
(2) Allotted party	CREDIT SUISSE SECURITIES (JAPAN) LIMITED
(3) Total number of share acquisition rights	2,000 units
(4) Class and number of shares that are the subject of the share acquisition rights	Common shares: 200,000 shares (100 shares per share acquisition right)
(5) Total paid-in amount	8,536,000 yen in total (4,268 yen per share acquisition right)
(6) Exercise price	5,035 yen
(7) Number of share acquisition rights exercised by October 10, 2018	0 units

CRESCO LTD. 6th Series Share Acquisition Rights

(1) Allotment date	December 28, 2017
(2) Allotted party	CREDIT SUISSE SECURITIES (JAPAN) LIMITED
(3) Total number of share acquisition rights	2,000 units
(4) Class and number of shares that are the subject of the share acquisition rights	Common shares: 200,000 shares (100 shares per share acquisition right)
(5) Total paid-in amount	8,248,000 yen in total (4,124 yen per share acquisition right)
(6) Exercise price	5,754 yen
(7) Number of share acquisition rights exercised by October 10, 2018	0 units

For the details of the issuance of Share Acquisition Rights, please refer to the press release “Notice Concerning the Issuance through Third-Party Allotment of 4th Series Subscription Rights to Shares with Exercise Price Amendment Clause (Subject to Exercise Restrictions) and 5th and 6th Series Subscription Rights to Shares with Exercise Price Amendment Options (Subject to Exercise Restrictions)” dated December 13, 2017.